

**PATIENT INFORMATION**

Patient's Name \_\_\_\_\_ Patient's Social Security \_\_\_\_\_  
 Patient's Address \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Sex:  M  F Marital Status:  S  M  D  W  Sep  Other  
 Cell Phone # \_\_\_\_\_ Spouse Name \_\_\_\_\_  
 Home Phone # \_\_\_\_\_ Email \_\_\_\_\_  
 Responsible Party (if minor) \_\_\_\_\_ **Appointment Reminders?**  Text  Phone Call  
**Race/Ethnicity:**  Caucasian/White  Black/African American  Asian  Latin/Hispanic  Native Hawaiian/Pacific Islander  
 Native American/Alaska Native  Other \_\_\_\_\_ **Primary Language:** \_\_\_\_\_

**EMPLOYMENT INFORMATION** Patient/Parent Occupation \_\_\_\_\_  
 Patient/Parent Employer \_\_\_\_\_ Spouse's Employer \_\_\_\_\_  
 Employer Address \_\_\_\_\_ Employer Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer Phone # \_\_\_\_\_ Employer Phone # \_\_\_\_\_

**INSURANCE INFORMATION - We will copy your insurance card but we need you to fill out this section.**

Primary Insurance \_\_\_\_\_ Secondary Insurance \_\_\_\_\_  
 Ins Co Address \_\_\_\_\_ Ins Co Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Ins Co Phone # \_\_\_\_\_ Ins Co Phone # \_\_\_\_\_  
 Cardholder Name \_\_\_\_\_ Cardholder Name \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Group # \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_  
 Insured Date of Birth \_\_\_\_\_ Sex:  M  F Insured Date of Birth \_\_\_\_\_ Sex:  M  F

**ACCIDENT INFORMATION** (If the reason you are here today is from an accident)

Date of Accident \_\_\_\_/\_\_\_\_/\_\_\_\_ How/Where \_\_\_\_\_  
 Work Related:  Y  N Were you treated by another Doctor for this injury?  Y  N  
 Doctor's Name \_\_\_\_\_ Phone # \_\_\_\_\_

Primary Care Doctor \_\_\_\_\_ Phone # \_\_\_\_\_  
 Former Podiatrist \_\_\_\_\_ Phone # \_\_\_\_\_  
 Preferred Pharmacy \_\_\_\_\_ Pharmacy Cross Streets \_\_\_\_\_  
 Referred by \_\_\_\_\_ Preferred Lab \_\_\_\_\_

**How Did You Learn About Our Office?**  Doctor  Patient  Insurance  Internet  Other: \_\_\_\_\_

By signing this document:

1. I hereby give my permission to administer treatment, and to perform such procedures as may be necessary in diagnosis and treatment.
2. I will finish insurance forms & information and I agree to pay my co-payment, deductible and non-covered portions at the time of my visit or when billed by the office.
3. "Minors" I agree that I am the legal guardian of this patient, and understand that **only** the legal guardian is allowed in the exam room.
4. I understand that a photograph may be taken of me for insurance verification purposes, and if I disagree with this process I will let the office know.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_



MEDICAL HISTORY

PATIENT NAME (LAST, FIRST, MI): \_\_\_\_\_

**PRESCRIPTION MEDICATIONS:**

(Please list all medications, attach a list if needed)

Medication: _____	Medication: _____
Medication: _____	Medication: _____
Medication: _____	Medication: _____
Medication: _____	Medication: _____

**ALLERGIES TO MEDICATIONS:**

Medication: _____	Reaction: _____	Medication: _____	Reaction: _____
Medication: _____	Reaction: _____	Medication: _____	Reaction: _____

**PREVIOUS SURGERIES:**

Type: _____	Year: _____	Type: _____	Year: _____
Type: _____	Year: _____	Type: _____	Year: _____
Type: _____	Year: _____	Type: _____	Year: _____
Type: _____	Year: _____	Type: _____	Year: _____

**SOCIAL HISTORY:**

Do you exercise?  Y  N      Have you had the flu vaccine?  Y  N If yes, date \_\_\_\_/\_\_\_\_/\_\_\_\_

History of drug abuse?  Y  N      Have you had the Pneumonia vaccine?  Y  N If yes, date \_\_\_\_/\_\_\_\_/\_\_\_\_

Do you drink alcohol?  Y  N      Amount: \_\_\_\_\_

Do you smoke?  Y  N      Amount: \_\_\_\_\_      Have you quit?  Y  N

Are you currently pregnant?  Y  N      # of months: \_\_\_\_\_

Occupation \_\_\_\_\_      Does your job require you to:  Carry  Run  Walk  Climb  Sit  Lift  Stand

**MEDICAL PROBLEMS:**

Please check if you have/have had the following:

<input type="checkbox"/> Neuropathy	<input type="checkbox"/> Gout	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Varicose Veins	<input type="checkbox"/> Heart Problems Type: _____
<input type="checkbox"/> Asthma	<input type="checkbox"/> COPD	<input type="checkbox"/> Arthritis      Select: <input type="checkbox"/> Rheumatoid <input type="checkbox"/> Osteo
<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Anemia	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Hepatitis      Select: <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C	<input type="checkbox"/> Stroke	<input type="checkbox"/> Cancer
<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Low Back Pain
<input type="checkbox"/> Liver Trouble	<input type="checkbox"/> Blood Clots	<input type="checkbox"/> Artificial Joints
<input type="checkbox"/> Aids/HIV	<input type="checkbox"/> Stomach Problems:      Type: _____	
<input type="checkbox"/> Diabetes/Result of last Blood Sugar/HbA1c: _____		
<input type="checkbox"/> Other: _____		

**FAMILY HISTORY (SELECT ALL THAT APPLY):**

<input type="checkbox"/> Hypertension	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Grandparent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Grandparent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Grandparent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Foot Problems	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Grandparent	<input type="checkbox"/> Sibling

HEIGHT: \_\_\_\_\_      WEIGHT: \_\_\_\_\_      SHOE SIZE: \_\_\_\_\_

\*I understand that honest and complete answers to each question stated above are important to the provision of my medical care, and I have answered them to the best of my ability. I have been informed that if I am uncertain about any question on the form, I should ask the doctor or member of the medical staff for assistance. This information is true and accurate to my knowledge.

PATIENT SIGNATURE: \_\_\_\_\_      DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_



CURRENT MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Please assist us by letting me know the reason you are here today:

Location: \_\_\_\_\_ Quality: \_\_\_\_\_

(Where is the pain/problem?) (Example: Does it ache, burn, etc? Pain after rest or after activity, etc?)

Severity: \_\_\_\_\_ Timing: \_\_\_\_\_

(How severe is the pain on a scale of 1-5 with 5 being the most severe?) (Does the pain/problem occur at a specific time of the day?)

Duration: \_\_\_\_\_ Context: \_\_\_\_\_

(How long have you had this pain/problem? When did it start?) (Where were you at the onset of the pain/problem?)

Associated symptoms: \_\_\_\_\_ Modifying factors: \_\_\_\_\_

(What other associated problems have you been having?) (What makes the pain worse or better? Any previous episodes?)

REVIEW OF SYSTEMS:

Do you have any of the following:

GENERAL:

- Fever  Chills  Fatigue  Weight Loss

RESPIRATORY:

- Shortness of Breath  Coughing  Difficulty Breathing  Wheezing

CARDIOVASCULAR:

- Chest Pain  Cramps in Legs & Feet  Varicose Veins  Swelling in Legs/Feet

GASTROINTESTINAL:

- Abdominal Pain  Constipation  Diarrhea  Heartburn

MUSCULOSKELETAL:

- Joint Pain  Back Pain  Knee Pain  Muscle Pain/Weakness

NEUROLOGICAL:

- Numbness/Tingling  Seizures  Sciatica  Headaches

SKIN & NAILS:

- Thick Nails  Skin Dryness  Rash  Itchy Skin

PSYCHIATRIC:

- Depression  Anxiety  Panic Attacks

ENDOCRINE:

- Increased Thirst  Cold or Heat Intolerant  Post Menopausal

HEMATOLOGICAL:

- Anemia  Easy Bruising  Blood Thinners

\*I understand that honest and complete answers to each question stated above are important to the provision of my medical care, and I have answered them to the best of my ability. I have been informed that if I am uncertain about any question on the form, I should ask the doctor or member of the medical staff for assistance. This information is true and accurate to my knowledge.

PATIENT SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

**PATIENT FINANCIAL RESPONSIBILITY**

I authorize the release of any medical information necessary to process claims for services I have been provided. I give permission to copy this authorization to be used in place of the original. I authorize Sole Foot & Ankle Specialists to apply for benefits on my behalf for any covered services performed. I request the payment from the insurance company be made directly to Sole Foot & Ankle Specialists. I authorize Sole Foot & Ankle Specialists to contact and forward any pertinent information to my insurance company regardless of whether or not they will provide payment. I certify that the above information is correct.

**Initial:** \_\_\_\_\_

**Minors:** I agree that I am the legal guardian of this patient, and understand that only the legal guardian is allowed in the exam room. **Initial:** \_\_\_\_\_

**Acknowledgment for Lab Services:** I have informed the office of the lab company that is contracted with my insurance. If I decide to go to a lab outside of network, I will be responsible for any billed charges. **Initial:** \_\_\_\_\_

**Acknowledgment of Receipt for Over-the-Counter Supplies:** We at Sole Foot & Ankle Specialists sell over the counter products for your foot care needs. If you decide to purchase our over the counter products, please be advised that they are nonrefundable.

**Initial:** \_\_\_\_\_

**Do we have permission to:**     Leave a message on home answering machine?     Leave a message at your job?  
 Discuss your medical condition with any member of your household?

If so, Name \_\_\_\_\_ Relationship \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Phone #** \_\_\_\_\_

**Appointment Cancellation Policy:** Each time a patient misses an appointment without providing proper notice, another patient is prevented from receiving care. Patients will need to call 24 hours prior to the appointment time otherwise there will be a charge of \$50.00 to the account. This "no-show charge" is not reimbursable by your insurance company. You will be billed directly for it.

**Initial:** \_\_\_\_\_

**Authorization and Consent to Photograph, Record, Publish:** It is our office policy to take photographs of part or all of the patients lower extremities. I authorize Sole Foot & Ankle Specialists to take and use photograph(s) of my condition for the purposes of, but not limited to, medical documentation, education, research, and scientific or public relations with the provision that my identity will remain confidential. **Initial:** \_\_\_\_\_

**Disclosure of Financial Interest:** I acknowledge I may receive services for medical care by my doctor. I understand my doctor may have financial interests for services provided to me by my practitioner. I understand that there are alternative options available should I decide not to utilize the services provided to me. I understand I have the option of using any other facilities of my choice. I understand that I will not be treated any differently if I chose to use another facility.

**Initial:** \_\_\_\_\_

**I understand that all co-pays, deductibles and co-insurance will be collected at the time of service. Initial:** \_\_\_\_\_

BY SIGNING BELOW, I ACKNOWLEDGE I HAVE READ AND UNDERSTAND THE FOLLOWING POLICIES AND I ACCEPT THE RIGHTS AND RESPONSIBILITIES WITH THEM:

- **Patient Rights Regarding Medical Records**
- **HIPPA-Confidentiality and Privacy of Medical Records**
- **Patient Financial Responsibility**
- **Authorization to Photograph**

I hereby give permission to administer treatment and to perform such procedures as may be necessary in diagnosis and treatment. I also authorize the physician to release any all information necessary concerning my diagnosis and treatment for the purposes of securing payment from my insurance company and there by authorize payment of the insurance benefits directly to the physician for any services rendered that are not paid for directly by me.

\_\_\_\_\_  
PATIENT NAME (print)

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
NAME/RELATIONSHIP  
(If signed by other than patient)

\* Copies of each policy is available upon request.